

Endowus Personal Investment Accounts for Goldman Sachs HK Employees

Investing with a *compliance-friendly funds platform*

Endowus has obtained clearance from Goldman Sachs (GS)' compliance team that Hong Kong employees and related persons of GS are not required to provide an employer's letter of consent to open an account with Endowus when investing in open-ended mutual funds, nor to notify, provide duplicate trade confirmation and account statements to your compliance team.

We have worked with the GS compliance team to provide employer-based customisation to comply with your relevant compliance policies. Therefore, as an GS employee, your Endowus account will be restricted to access only third-party funds, not including funds offered by Goldman Sachs Asset Management (GSAM). As an independent, open-ended mutual fund platform, Endowus is not offering any exchange-traded products.

Onboard in just a few minutes

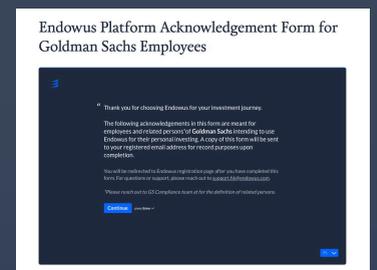
1 Complete the GS Employee Acknowledgement Form

Complete an online acknowledgement form (<https://endowus.com/en-hk/employeesolution/gs-hk>) to have your Endowus account be enrolled as part of the **Goldman Sachs Corporate Profile**, whereby certain funds (such as those managed by GSAM) will be made unavailable to as you per GS' compliance policy.

For further enquiries on personal trading policies, you can reach out to gsglobalcompliance@gs.com.



GS Employee
Acknowledgement
Form



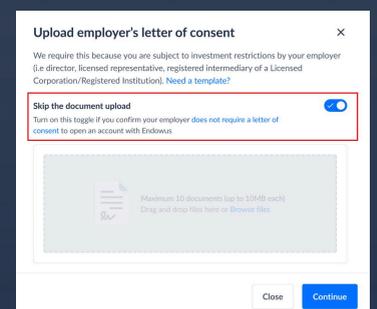
2 Create an Endowus account and enjoy exclusive 15% discount for 2 years as a GS employee

Onboarding can be done online in a few minutes. Sign up using this link or scan QR code to claim an exclusive offer of 15% for 2 years: https://endowus.com/en-hk/r?code=GS15_IBQA2JHUAD.

You may **skip the upload of employee consent letter** by turning on the toggle as GS compliance has provided a blanket approval for all GS HK employees for Endowus account opening.



Scan to onboard
with Endowus in just
a few minutes



3 Account approved. Start investing, transfer-in fund holdings to enjoy cost savings or schedule a 1-on-1 advisory appointment

Access over 350+ institutional-grade strategies from 90+ global fund managers at the lowest cost achievable, from cash management, public markets to hedge funds and private markets.

Through Endowus, you can design and manage your multi-manager, multi-asset-class investment portfolios. You can also transfer over fund holdings from other platforms to enjoy instant cost savings.

Learn more at endowus.hk or schedule a one-on-one consultation with our SFC-licensed client advisors to get started on a personalised wealth plan.

PUBLIC MARKETS

AllianceBernstein • Abrdn • Allianz • Amundi
Barings • BlackRock • Capital Group • Dimensional
Fidelity • Franklin Templeton • M&G • MSIM
PIMCO • Schroders • T Rowe Price *and more...*

HEDGE FUNDS

AQR • Balyasny • Brevan Howard
Campbell & Company • Capula • Hudson Bay
LMR • Lumyna • Point72 • Verition *and more...*

PRIVATE MARKETS

Ares • Carlyle • EQT • HarbourVest • HPS
KKR • Macquarie • Oaktree *and more...*